

Enabling and Using OPC UA on Anybus CompactCom 40 IIoT Secure

APPLICATION NOTE

SCM-1202-169 1.1 en-US ENGLISH



Important User Information

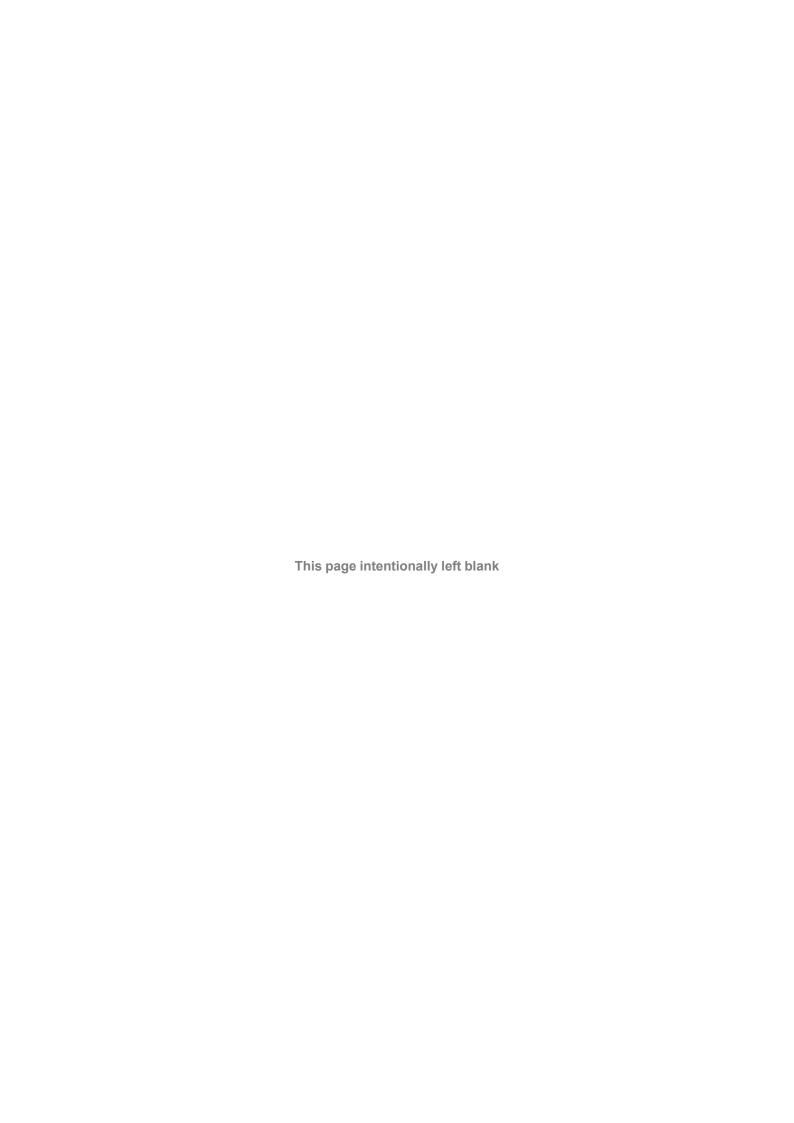
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1 Preface

This document describes how to setup and configure an Anybus CompactCom 40 IIoT Secure device to enable OPC UA and how to connect and use the desktop client UaExpert.

More documentation and downloads can be found at www.anybus.com/support. For more info regarding OPC UA and UaExpert, please visit the manufacturer's support website.

1.1 Document History

Version	Date	Description	
1.0	2020-10-01	First release	
1.1	2021-05-04	Minor updates	

1.2 Document Conventions

Numbered lists indicate tasks that should be carried out in sequence:

- 1. First do this
- 2. Then do this

Bulleted lists are used for:

- Tasks that can be carried out in any order
- · Itemized information
- An action
 - → and a result

User interaction elements (buttons etc.) are indicated with bold text.

Program code and script examples

Cross-reference within this document: Document Conventions, p. 3

External link (URL): www.hms-networks.com



WARNING

Instruction that must be followed to avoid a risk of death or serious injury.



Caution

Instruction that must be followed to avoid a risk of personal injury.



Instruction that must be followed to avoid a risk of reduced functionality and/or damage to the equipment, or to avoid a network security risk.



 $Additional\ information\ which\ may\ facilitate\ installation\ and/or\ operation.$

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2 Setup and Configuration

2.1 Prerequisites

 Download and install UaExpert from Unified Automation: www.unified-automation.com/products/development-tools/uaexpert.html

- Download and install an OPC UA Discovery server on a PC that the Anybus CompactCom 40 can access to get time synchronized.
 - Local discovery server from OPC Foundation: opcfoundation.org/developer-tools/developer-kits-unified-architecture/local-discovery- server-lds/. This server installs as a service on a Windows PC and needs no configuration.
- An Anybus CompactCom 40 series Ethernet IIoT Secure device supporting OPC UA.
- Possibility to modify and update the host application.

2.2 Update the Host Application

To enable the OPC UA server on the Anybus CompactCom 40 IIoT Secure, the OPC UA host object must be implemented in the host application. Attribute #1, OPC UA Model, must be set to the value 1. Other attributes in the OPC UA host object are optional to implement to brand the identification of OPC UA on the network.

The definition of the OPC UA host object is available in the IIoT Secure Network Guide of each product (see www.anybus.com/support pages for Anybus CompactCom 40 EtherNet/IP and PROFINET).



Implementing attribute #1, OPC UA Model, of the OPC UA host object is required to enable OPC UA on Anybus CompactCom 40 IIoT Secure devices.

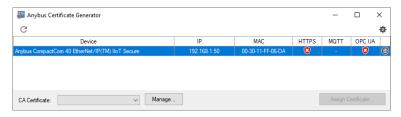
2.3 Certificates

Certificates are needed in order to set up a secure OPC UA connection. Both the CompactCom and the OPC UA Client need to trust each other by installing the respective certificates in order to set up a secure connection. The following sections will deal with how to generate and install certificates in the CompactCom and in UaExpert.

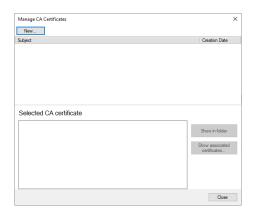
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2.3.1 Creating a CA Certificate

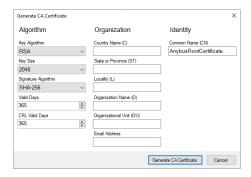
First, a CA certificate must be generated, for example by using the Anybus Certificate Generator. The Anybus Certificate Generator can be downloaded from www.anybus.com/support.



- 1. Click the 'Manage...' button to open the 'Manage CA certificates' dialogue. Here, previously generated CA certificates can be viewed, and new CA certificates can be generated.
- 2. To generate a new CA certificate, click the 'New...' button.

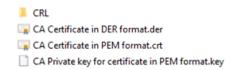


Fill out the information for the certificate and click 'Generate CA Certificate'. The certificate
is generated and can now be used to issue device certificates for CompactCom 40 IIoT
Secure devices.



4. To access the certificate, click on the 'Show in folder' button.

Folder contents:



- CA Certificate... is the CA certificate itself.
- CA Private key... is the private key for the CA certificate.
- The CRL-folder contains an empty Certificate Revocation List.
- Other folders hold the device certificates generated from this CA certificate.

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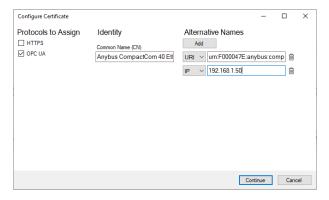
2.3.2 Generate and Assign a Device Certificate Online

To specify the default device certificate information, click the symbol in the upper right part of the main window, and then click the 'View certificate default settings...' button. Fill out the default information for device certificates to be generated.



If the device is available and connected to the same network as the PC, a certificate can be issued and downloaded to the device automatically. If the device is not available, a certificate can be created offline and downloaded to the device at a later stage.

- 1. Click the scan button ($\mathbb C$) to scan for devices on the network.
- 2. To assign a device certificate to an Anybus CompactCom 40 IIoT Secure present on the network, highlight the device you want to access, select the CA certificate to base the device certificate on, and click on the 'Assign...' button.



3. Check the OPC UA checkbox and fill out the Identity information. For certificates intended for use with OPC UA, the following fields must be present with the specified contents.

Common Name (CN): Must match the Product Name (Application Object (FFh), Attribute 9. NOTE: Some network objects have a product name attribute that will override this attribute).

- For EtherNet/IP, the default value is 'Anybus CompactCom 40 EtherNet/IP(TM) IIoT Secure'.
- For PROFINET, the default value is 'Anybus CompactCom 40 PROFINET IRT IIoT Secure'.

Alternative Name(URI): Must match the Application URI (OPC UA Object (E3h), Attribute 2).

The default value is 'urn:<hostname/serialnumber>:anybus:compactcom40'

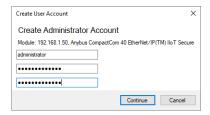
Alternative Name(IP): Must match the IP number or URL including host name, if configured.

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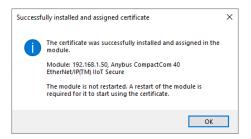
4. Click 'Continue' when ready. Administrator rights are needed in order to assign the certificate. If an administrator account is already configured in the Anybus CompactCom, the assignment can be authenticated directly with the administrator account. Click 'Continue'.



If an administrator account is not already configured, an account can be created in this step.

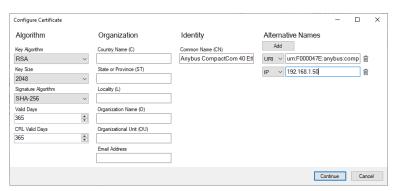


5. The certificate will be downloaded, and the selected protocols will be enabled for this certificate. A restart of the device is needed for the new certificate to be valid.



2.3.3 Generate and Assign a Device Certificate Offline

 To generate a device certificate for devices that are not currently accessible on the network, Click the 'Manage...' button, and click 'Show associated certificates...'. Then click the 'New...' button to open the 'Configure Certificate' dialogue.



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2. For certificates intended for use with OPC UA, the following fields must be present with the specified contents.

Common Name (CN): Must match the Product Name (Application Object (FFh), Attribute 9. NOTE: Some network objects have a product name attribute that will override this attribute).

- For EtherNet/IP, the default value is 'Anybus CompactCom 40 EtherNet/IP(TM) IIoT Secure'.
- For PROFINET, the default value is 'Anybus CompactCom 40 PROFINET IRT IIoT Secure'.

Alternative Name(URI): Must match the Application URI (OPC UA Object (E3h), Attribute 2).

The default value is 'urn:<hostname/serialnumber>:anybus:compactcom40'

Alternative Name(IP): Must match the IP number or URL including host name, if configured.

- 3. Click 'Continue' to generate the Device Certificate.
- 4. To access the certificate, click on the 'Show in folder' button.

Folder contents:

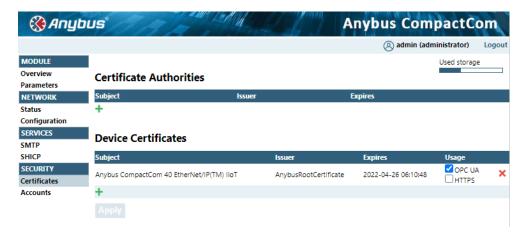
Certificate in PEM format.crt
Certificate Signing Request in PEM format.cs
Private key for certificate in PEM format.key

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2.3.4 Installing Certificates in the Anybus CompactCom

If the Device Certificate was not downloaded automatically to the device by the certificate generator, it has to be installed manually via the website. Do the following:

- 1. Browse to the CompactCom website and login with an account with administrator rights.
- 2. Install the certificate in the CompactCom 'Certificates->Install a device certificate'.
- 3. Enable the certificate for use with OPC UA by checking the usage checkbox.
- 4. Click 'Apply'.
- 5. Restart the CompactCom for the new certificate to be valid.



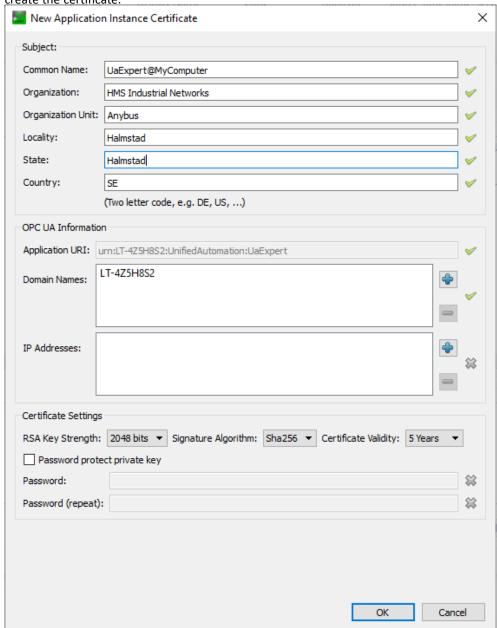
The Application Certificate from UaExpert shall then be installed in the CompactCom via the website. When installing UaExpert, a dialogue will appear where the client certificate is configured and generated.

- 1. Start UaExpert.
- 2. Select 'Settings->Manage Certificates' in the menu.



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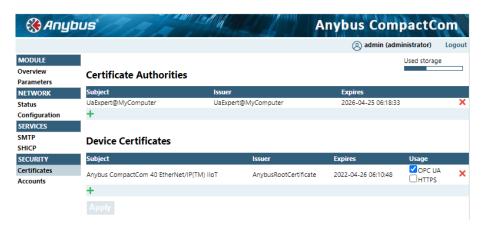
3. Click 'Create new Application Certificate...', if the 'Own Certificate' was not already created when installing UaExpert. Follow the instructions and fill out the information needed to create the certificate.



- 4. Click 'Copy Application Certificate To...' to save the certificate (uaexpert.der) to a folder of your choice.
- 5. Convert the certificate from DER-format to PEM-format, for example by using the converter at https://sslshopper.com/ssl-converter.html or by using the conversion function in OpenSSL.
- 6. Browse to the CompactCom website and login with an account with administrator rights.
- 7. Install the certificate in the CompactCom 'Certificates->Install a CA certificate'.

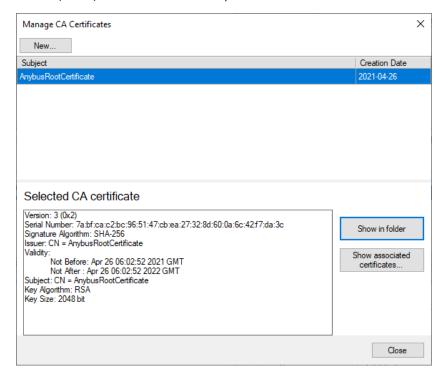
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8. Restart the CompactCom for the changes to take effect.



2.3.5 Installing Certificates in UaExpert

The CA Certificate that was used when generating the Device Certificate to the CompactCom shall be installed in UaExpert. The easiest way to find the CA Certificate is to start the Anybus Certificate Generator, open the specific certificate, and click 'Show in folder' (the CA certificate in DER format, '.der', is the certificate to use).

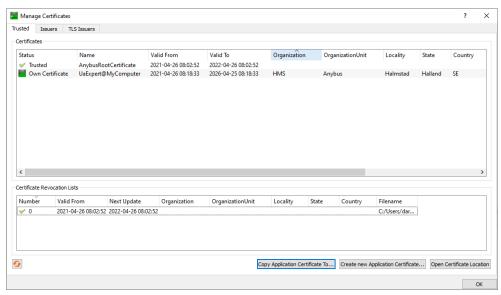


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- 1. Start UaExpert
- 2. Select 'Settings->Manage Certificates' in the menu.



- 3. Click 'Open Certificate Location'.
- 4. Copy the CA Certificate to the folder that pops up (remember to use DER format).
- 5. Copy the CRL for the CA certificate to the trusted crl-folder (go back one folder).
- 6. Click refresh. The certificate will show up as a trusted certificate and the CRL will show up as a trusted CRL. Now, all devices with a device certificate based on this CA certificate will be trusted by UaExpert.



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2.4 Configuration

An easy check to verify that OPC UA is enabled when the module has started, is to enter the configuration web page of the module. An OPC UA Configuration section shall be present containing fields to configure the Network Configuration object instances related to OPC UA. It is possible to specify what port the OPC UA server of the CompactCom 40 device listens to and the URL to the Discovery server to be accessed to get time synchronized.

Configure the Discovery Server URL to point to the PC where the Discovery Server is installed. The format of the URL must be: opc.tcp://<ip address or hostname>:<port>. The port is optional. If it is absent, the default port 4840 will be used.





To get Application Data Instance values timestamped correctly and to get valid timestamps in the responses from the Anybus CompactCom 40 device a valid Discovery Server URL must be configured.

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2.4.1 Roles and Users

Roles and Users must be configured in the CompactCom according to the network guide.

By default, Admin and Operator roles have OPC UA access (stated in vfs/opcua.cfg). By adding an opcua.cfg file to the root of the file system of the CompactCom the default file will be overridden, and other roles can be configured for OPC UA access.

Default contents of vfs/opcua.cfg:

[Access]
administrator
operator
user:r,b



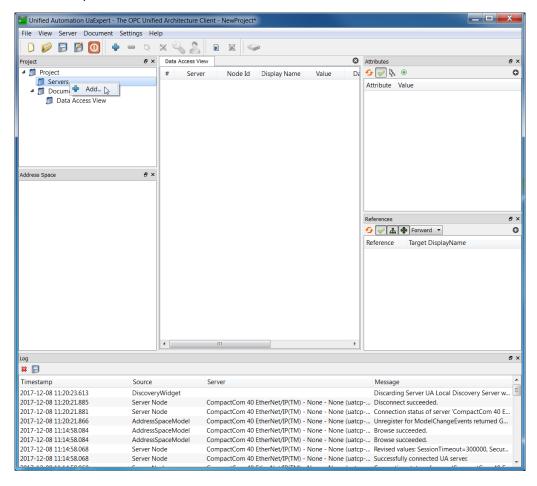
In order to access the entire file system with the default roles, Admin Mode must be enabled in the Ethernet Host Object (F9h), Attribute #7.

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3 Use UaExpert

3.1 Connect to the Anybus CompactCom 40

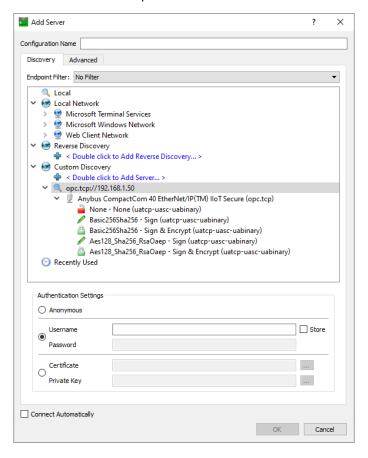
When starting UaExpert a new project will be loaded automatically. To add the CompactCom 40 device to the project, right click on the Servers folder of the Project window. Select "Add..." in the drop-down menu.



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A new dialog window, "Add Server", shall pop up. On the Discovery tab, add the CompactCom 40 device in the Custom Discovery section by double clicking on the "Double click to Add Server..." option.

Enter the IP address of the device in the format opc.tcp://<ip-address or hostname>:<port>, for example opc.tcp://192.168.1.50. If no port is specified, UaExpert will use the default TCP port 4840.



When the module has been added, expand it to find the available OPC UA server on the module. Then expand the OPC UA server to see available endpoints to connect to.

Available endpoints:

Endpoint	Sign	Encrypt
None	No	No
Basic256Sha256	Yes	No
Basic256Sha256	Yes	Yes
Aes128_Sha256_RsaOaep	Yes	No
Aes128_Sha256_RsaOaep	Yes	Yes

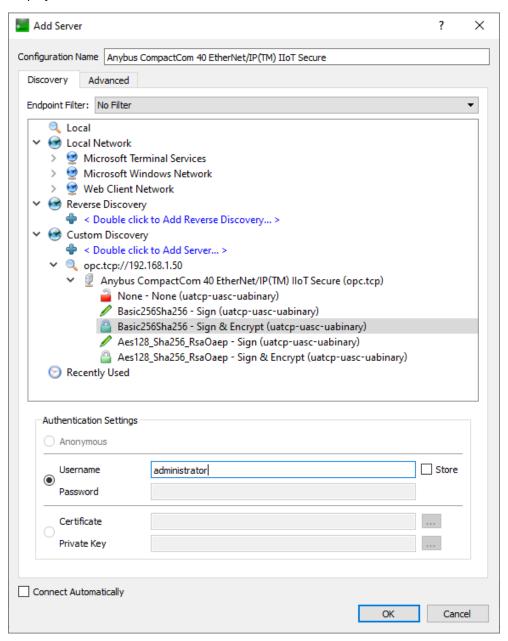
Select the endpoint to use. Username and Password can also be entered here (if stored, the user does not have to fill it out at every connect).



For debugging purposes, select the endpoint **SecurityPolicy - None** to be able to see the information in for example Wireshark.

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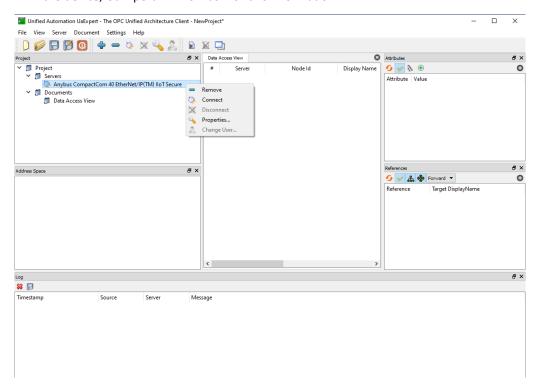
Press the OK button to confirm the addition of the CompactCom 40 device to the UaExpert project.



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When the CompactCom 40 device has been added to the UaExpert project, it is possible to right click on the entry representing the CompactCom 40 device in the Servers folder of the project view. Click on the "Connect" option in the drop-down menu to connect to the device.

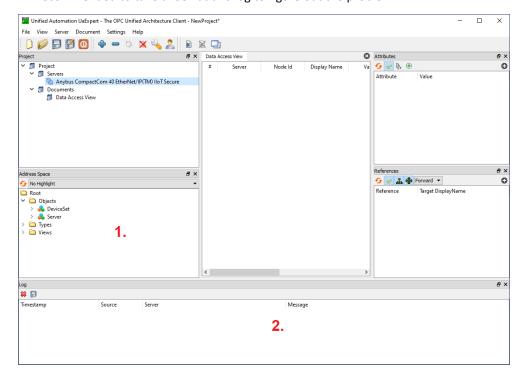
If "Username/password" was not already entered in the Authentication Settings when adding the device, UaExpert will now ask for this information.



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3.2 Browse the Address Space

Once connected, UaExpert will present the Address space of the device in the Address Space window (1). The address space can be browsed manually by expanding the folders and objects visible in the Address Space window. At the bottom UaExpert presents a log of events (2). If it fails to connect to the device or the Address Space is not populated as expected, it is recommended to take a look at this log to figure out the problem.

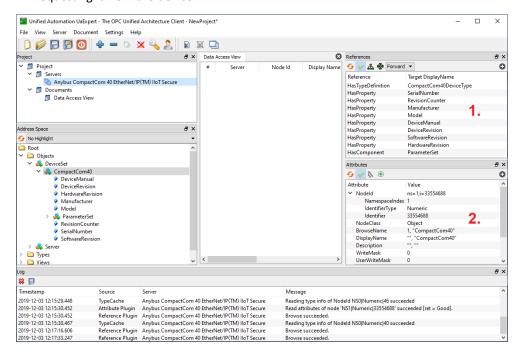


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When browsing the address space, it is possible to select any node to get more details about it. When a node has been selected in the Address Space window, all attributes of the node are presented in the Attributes window (1). All nodes always have a mandatory base set of attributes, then different node classes may specify additional attributes as well, both mandatory and optional ones.

The references of the selected node are presented in the References window (2). By default only forward references are shown. But there is a drop-down list that offers the possibility to show inverted references or references in both directions.

The Address Space window, the Attributes window and the References window also have a refresh button which forces UaExpert to reload the information presented in the window by requesting it from the device.

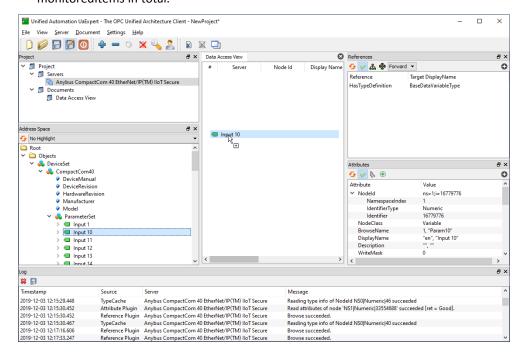


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3.3 Subscribe to Monitor Application Data Instances

The Application Data Instances are present in the ParameterSet of the device in the address space. By selecting the node it is possible to see the current value of the Application Data Instance in the Attributes window.

To setup a subscription and monitor the value of an Application Data Instance, drag and drop one of the variable nodes from the ParameterSet into the Data Access View tab. UaExpert will display the current value of the parameter, its data type, timestamp when latest value was received etc. The OPC UA implementation has support for 10 subscriptions with up to 100 monitoredItems in total.



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